Your quick start guide

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With **LeaveBoard** The Leave Management Software

https://leaveboard.com/



We look forward working with you!

In this guide we will cover the following elements:

- 1. Book time off form
- 2. Check your balances
- 3. The shared attendance calendar
- 4. The personal calendar
- 5. The time-off history

Book time off form

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From the **Book time off** form, 1. select the **type of time off**, 2. select the **duration** and **date/s**, 3. add a **comment**, 4. click **Book time off** and then **Confirm booking**.

Leave type PTO	
Duration One day	
Day 10/12/2022	
Comment	
Allowance	lf appro
	7.0
8 days	70
8 days 🚀 Book time	
A Book time	
✓ Book time My next public holidays and events	7 d off 10/10/2
8 days	off 10/10/2
✓ Book time My next public holidays and events Columbus Day	off

My next leaves 5 days Pending approval PTO 10/04/2022 - 10/06/2022 3 days PTO Pending approval 2 days 10/27/2022 - 10/28/2022 Used Available Allowance Balance PTO 12 8 20 Sick leave 8 20 28

6

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-1

365

5

365

WFH

Unpaid leave

 Who is off today
 2

 Frank Roosevelt
 2

 Hugo Melo
 2

Balance of time off

In the **Balance** card, you will find your time off quota:

- Allowance: yearly number of days
- Used: number of days booked

Available: the number of days available till the end of the year (Allowance -Used).

Comment If approved Allowance 8 days 7 days Book time off My next public holidays and events Balance Columbus Day 10/10/2022 PTO Election Day 11/08/2022 Sick leave WFH Veterans' Day 11/11/2022 Thanksgiving Day 11/24/2022 More Who is off today 2

My next leaves 5 days Pending approval PTO 3 days -10/04/2022 - 10/06/2022 PTO Pending approval 2 days 10/27/2022 - 10/28/2022 Available Used Allowance 12 8 20 8 20 28 6 -1 5 Unpaid leave 365 0 365

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Hugo Melo

Frank Roosevelt

Book time off

Leave type

PTO

Duration

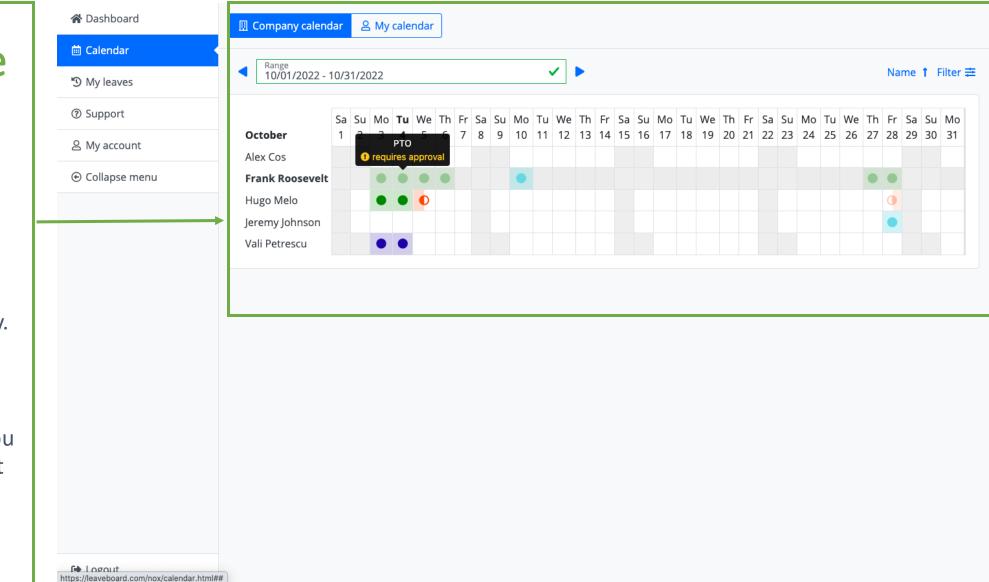
One day

Day 10/12/2022

Attendance Calendar

In the shared attendance calendar, you can see **who is off**, and **when** and plan leave accordingly.

Each type of timeoff has a different color, and you can see which request is pending approval and which ones is approved.



Personal Calendar

From **My** calendar tab, you have access to the 12 month calendar that helps with planning summer and winter vacations.

Moreover, it's a visual representation of your booked timeoff.

😭 Dashboard	🛛 🛄 Com	npany	calend	ar 2	S My c	alend	ar															
🛗 Calendar																						
🔊 My leaves	2022							_							-							
 Support 			Ja	anuary						F	bruary	,						ľ	March			
음 My account	Su	Мо	Tu	We	Th	Fr	Sa	S	u Mo	Tu	We	Th	Fr	Sa		Su	Мо	Tu	We	Th	Fr	Sa
	26	27	28 4	29	30	31 7	1	31	Sick les	ve 8	2	3	4	5		27	28 7	1	2	3	4	1
Collapse menu	2 9	3 10	4 11	5 12	6 13	/ 14	8 15	6	_	15	9 16	10 17	11 18	12 19		6 13	14	8 15	9 16	10 17	11 18	1
	16	17	18	19	20	21	22	2		22	23	24	25	26		20	21	22	23	24	25	2
	23	24	25	26	27	28	29	2		1	2	3	4	5		27	28	29	30	31	1	
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	3	4	5	6	7	8	9	1		3	4	5	6	7		5	6	7	8	9	10	
	10	11	12	13	14	15	16	8		10	11	12	13	14		12	13	14	15	16	17	
	17	18	19	20	21	22	23	1	5 16	17	18	19	20	21		19	20	21	22	23	24	:
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Time off history

The *My leaves* tab provides a list with all the requests you have book. Every time you add a new request:

1. your manager gets an email,

2. your balance
 quota gets updated,
 3. the entry is added
 to the attendance
 calendar and your
 leaves.

My leaves Range 01/01/2022 - 10/04/2023 Pro 10/27/2022 - 10/28/2022 2 days Testing Pending approval from Hugo Melo Send a reminder Cancel request

Past leaves

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e Sick leave	0
01/13/2022	a day
🔎 head pain	
Approved by Bogdan LB	٩

Vacation	()
03/11/2022 - 03/15/2022	3 days
🔎 this is a test	
Approved by Bogdan LB 💫 ok	٩

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lick leave	()
02/10/2022	a day
C Test for Frank	
Approved by Bogdan LB 오 ok	٩

• WFH	()
04/14/2022 - 04/15/2022	2 days
🔎 No comment	
Approved by Bogdan LB	0

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Sick leave	C
02/14/2022	a day
ᄋ On behalf of Frank. He is sick	
Approved by Bogdan LB	()
Sick leave	()
06/15/2022 - 06/17/2022	3 days
🔎 quick test	
Approved by Bogdan LB	()

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Date 🕇 📰 Filter 芸

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Thank you

If you still have any questions, don't hesitate to reach out the colleague who invited you to LeaveBoard or check our Knowledge base.

https://leaveboard.com/support/

